Superior Court of California County of Merced Probate Department

Probate Notes

Probate Notes for future calendars are available from the time they are created until the morning of the scheduled hearing. Updates to the Probate Examiner's Notes typically will be posted 3 days prior to the hearing. If you are filing documents to cure a technical defect, documents should be filed a minimum of 2 court days prior to the hearing. Documents filed late will not be reviewed except on the date of the hearing at the Judge's discretion and could result in a continuance of your case.

Parties intending to appear in Court regarding their hearing must notify all other parties and call (209) 725-4111 to notify the Court of such intent by 4:00 pm on the day before the hearing.

Contacting the Probate Examiner:

Probate Examiner's email address is: probate.examiner@mercedcourt.org

Emails must have the case identification information and hearing date/time in the subject line. No attachments will be opened. The Probate Examiner can only respond to inquiries regarding the meaning of comments in the Notes. <u>Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received or to request the clearing of notes.</u> No legal or procedural advice may be given by the Examiner in response to your email.

Questions regarding fees, forms or status of orders should be directed to the Probate Unit of the Clerk's Office at (209) 725-4111 between the hours of 8:00 a.m. – 12:00 pm. and 1:00 p.m. – 3:00 p.m., Monday – Friday.

Superior Court of California, County of Merced PROBATE CALENDAR HONORABLE: Donald Projetti

DATE: Friday, March 3, 2023 TIME: 8:15 AM Courtroom 10

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PROBATE CALENDAR

The following tentative rulings shall become the ruling of the court unless a party gives notice of intention to appear as follows:

- 1. You must call (209) 725-4240 to notify the court of your intent to appear.
- 2. You must give notice to all other parties before 4:00 p.m. of your intent to object.

Per California Rules of Court, rule 3.1308(a)(1), failure to do both items 1 and 2 will result in no oral argument. To limit the spread of the COVID-19 virus, the court encourages remote hearings. Parties who contest the tentative ruling or wish to appear remotely at a hearing must contact the clerk of the Court at (209) 725-4111 to provide their contact information for the remote hearing.

CASE#: 18PR-00345

CASE NAME: Guardianship of Andrea E. Navarro and Sofia C. Navarro

THIS CASE IS SET FOR HEARING ON:

Continued from January 25, 2023 re: Accounting

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

None.

TENTATIVE RULING:

Hearing set for March 3, 2023 was mis-calendared and should be trailing related case #18PR-00131 Estate of Nestor Navarro scheduled for March 30, 2023. Hearing is hereby continued to March 30, 2023 at 8:15 a.m. in Courtroom 10.

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CASE#: 21PR-00118

CASE NAME: Estate of Rodolfo Efren Flores

THIS CASE IS SET FOR HEARING ON:

Continued from January 13, 2023 re: Accounting/Trial Setting Conference

TENTATIVE RULING:

Case is trailing lead case #21PR-00119 Estate of Rodolfo Efren Flores. Appearance required.

CASE#: 21PR-00119

CASE NAME: Estate of Rodolfo Efren Flores

THIS CASE IS SET FOR HEARING ON:

Continued from January 13, 2023 re: Accounting/Trial Setting Conference

TENTATIVE RULING:

Appearance required.

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CASE#: 21PR-00141

CASE NAME: Estate of Rodolfo Efren Flores

THIS CASE IS SET FOR HEARING ON:

Continued from January 13, 2023 re: Accounting/Trial Setting Conference

TENTATIVE RULING:

Case is trailing lead case #21PR-00119 Estate of Rodolfo Efren Flores. Appearance required.

CASE#: 22PR-00182

CASE NAME: Conservatorship of Naomi F. Burns

THIS CASE IS SET FOR HEARING ON:

Continued from January 6, 2022 re: Review of Case Status

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS WERE PREVIOUSLY NOTED:

- 1. Submitted accounting schedules is missing a corresponding Petition and is not verified. Prob Code §§1021, 1064
- 2. Two separate accountings must be submitted encompassing:
 - a. Time from the date of appointment to date of death of conservatee
 - b. Period of time subsequent to the date of death. Prob Code §2620(b)
- 3. An Inventory and Appraisal has not been filed. Prob Code §2255

TENTATIVE RULING:

Appearance required. Counsel to provide status as to accounting.

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Superior Court of California, County of Merced PROBATE/CONSERVATORSHIP CALENDAR HONORABLE: Brian McCabe

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DATE: Friday, March 3, 2023 TIME: 8:15 AM Courtroom 8

PROBATE CALENDAR

CASE#: 22PR-00355

CASE NAME: Estate of Michael David Truhett

THIS CASE IS SET FOR HEARING ON:

Continued from January 25, 2023 re: Petition for Letters of Administration with Will

Annexed

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS WERE PREVIOUSLY NOTED:

- Bond has not been waived by all beneficiaries (Karen Truhett and Ron Truhett). Prob Code §8481 *Corrected
- 2. Will has not been lodged with the Court. Prob Code §8200 *Addressed in Amended Petition filed on 2/27/23
- 3. No Notice to heirs, beneficiaries & executors. Prob Code §8110 *Newly noted deficiency for the 3/3/23 hearing
 - a. Notice of the Petition filed 11/9/22*Corrected
 - b. *No Notice of the Amended Petition filed 2/27/23
- Proposed Letters have not been submitted. Prob Code §8006, §8400
 *Corrected

TENTATIVE RULING:

Continue hearing to March 23, 2023 at 8:15 a.m. for correction of remaining deficiencies.

(End of Tentative Rulings)